

LEGAL DUE DILIGENCE FOR M&A TRANSACTIONS

COURSE INTRODUCTION

M&A transactions are typically complex, high value and long-term in nature. As such it is important that parties entering any M&A transaction can fully identify any potential legal liabilities and understand any legal risks. Legal due diligence is an essential legal review of documents and information and allows contracting parties to make informed decisions in any M&A transaction.



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COURSE OBJECTIVES

This course is designed to give participants an understanding of the importance of doing legal due diligence when undertaking an M&A transaction, understand the various types of issues and challenges that can arise when undertaking a legal due diligence review and possible ways to deal with them.

COURSE CONTENTS

- The importance of doing due diligence when undertaking an M&A transaction.
- An overview of the due diligence process and how it fits in the M&A transaction cycle.
- Key objectives of conducting M&A legal due diligence and common challenges faced when conducting due diligence.
- Overview of key legal due diligence issues often encountered in M&A transactions including cross-border transactions.
- Impact of due diligence findings on the M&A transaction and the legal documentation.

LEARNING OUTCOMES

By attending this course, the participants will:

- Understand the M&A transaction cycle and how due diligence fits in the transaction cycle.
- Know and understand the due diligence process and the value of a robust legal due diligence review for the purposes of an M&A transaction.
- Gain an understanding of the key legal due diligence issues that commonly arise in an M&A transaction.
- Understand how legal due diligence findings can impact transaction negotiations and using legal contract provisions to manage risks identified in the legal due diligence.

WHO SHOULD ATTEND

Company secretaries, business or legal managers, practitioners or corporate advisers who are required to conduct or oversee the conduct of legal due diligence in their day-to-day business environment or who deal with, negotiate or review M&A related legal agreements in the course of their work.



ABOUT THE TRAINER

Norinne Ira Dewal is a corporate lawyer with more than 18 years' experience post-qualification. She is currently a partner at Wei Chien & Partners practising in the areas of mergers and acquisitions, capital markets, securities regulation and general corporate advisory. Norinne graduated with LLB (Hons) from Bristol University, is a non-practising Barrister-at-Law from Lincoln's Inn, UK and possesses a Master's in International Business and Management from Westminster University. She was admitted to the Bar of England and Wales in 2001 and to the Malaysian Bar in 2003.

Norinne currently serves as an independent director in two financial related institutions.



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ADMINISTRATIVE DETAILS

Date	27 June 2024	
Venue	Virtual platform	
Time	9.00AM – 1.00PM	
Training Methodology	Lecture and discussion	
Fee	RM300.00	Standard
	RM250.00	Licensed Secretary. Member of MAICSA, MIA, Malaysian Bar, MACS, MICPA, Sabah Law Society & Advocates Assoc. of Sarawak.
SSM CPE Points	4 Points	

HOW TO REGISTER?

STEP 1

Strictly via online registration at <https://e-comtrac.ssm.com.my>

STEP 2

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- Click on **SIGN UP**
- Key in **REGISTRATION INFORMATION**
- Click on **REGISTER**
- Key in **USERNAME** and **PASSWORD**

EXISTING USER

- Key in **USERNAME** and **PASSWORD**
- Click on **SIGN IN**

STEP 3

- Select training
- Check on Available Seat
- Click on Add Participant
- Key in participant's information
- Click on Submit
- Check participant's details
- Click on Submit Payment

Note: Please submit your application within 15 minutes. Otherwise the system will automatically cancel your transaction and you will lose your seat(s). Please re-apply if you wish to proceed. Full payment shall be made at the point of registration.



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Payment Mode

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- Payment by cash and cheque is not acceptable effective from January 2021.

Webinar Access Link

- A notification e-mail with the webinar access link will be sent at least 24 hours before the commencement of the webinar.
- The access link is unique for registered participants and should not be forwarded or shared with others.

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- Participant will be issued a Certificate of Attendance upon full attendance of the programme and payment is received.
- A participant is allowed to attend **ONE** programme per day to be eligible for certificate of attendance. Request for refund will not be entertained if you have registered for more than one programme per day.
- SSM will charge an administrative fee of RM30.00 per copy for any replacement of certificate due to errors in name or identification card number wrongly filled by participant / representative during registration or loss of certificate, etc.

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Transfer

- Transfer of registration fee to another training programme is not allowed.

Human Resources Development Corporation

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