



KEMENTERIAN PERDAGANGAN DALAM NEGERI
DAN KOS SARA HIDUP



SURUHANJAYA SYARIKAT MALAYSIA
COMPANIES COMMISSION OF MALAYSIA

20
23

SSM TRAINING

LEGAL DUE DILIGENCE FOR M&A TRANSACTIONS

COURSE INTRODUCTION

M&A transactions are typically complex, high value and long-term in nature. As such it is important that parties entering any M&A transaction can fully identify any potential legal liabilities and understand any legal risks. Legal due diligence is an essential legal review of documents and information and allows contracting parties to make informed decisions in any M&A transaction.

LEGAL DUE DILIGENCE FOR M&A TRANSACTIONS

COURSE OBJECTIVES

This course is designed to give participants an understanding of the importance of doing legal due diligence when undertaking an M&A transaction, understand the various types of issues and challenges that can arise when undertaking a legal due diligence review and possible ways to deal with them.

COURSE CONTENTS

- The importance of doing due diligence when undertaking an M&A transaction.
- An overview of the due diligence process and how it fits in the M&A transaction cycle.
- Key objectives of conducting M&A legal due diligence and common challenges faced when conducting due diligence.
- Overview of key legal due diligence issues often encountered in M&A transactions including cross-border transactions.
- Impact of due diligence findings on the M&A transaction and the legal documentation.

LEARNING OUTCOME

By attending this course, the participants will:

- Understand the M&A transaction cycle and how due diligence fits in the transaction cycle.
- Know and understand the due diligence process and the value of a robust legal due diligence review for the purposes of an M&A transaction.
- Gain an understanding of the key legal due diligence issues that commonly arise in an M&A transaction including cross-border transactions.
- Understand how legal due diligence findings can impact transaction negotiations and using legal contract provisions to manage risks identified in the legal due diligence.

WHO SHOULD ATTEND

Company secretaries, business or legal managers, practitioners or corporate advisers who are required to conduct or oversee the conduct of legal due diligence in their day-to-day business environment or who deal with, negotiate or review M&A related legal agreements in the course of their work.

ABOUT THE TRAINER



AHLAN NASRI NASIR is currently the Head of Legal in a large GLC. He was until late 2021, a partner at Kadir Andri & Partners. Ahlan graduated from St. Anne's College, Oxford University with a Bachelor of Arts in Jurisprudence, obtained the Certificate of Legal Practice and possesses an ACCA Certified Diploma in Accounting and Finance (C.DipAF). He was admitted to the Malaysian Bar in 1998.

Ahlan has a wealth of knowledge from his years in active practice (as a former partner in Zaid Ibrahim & Co) and in-house (as a former Director of Legal and Company Secretary in Danajamin Nasional Berhad). Ahlan's legal practice focuses on corporate and commercial matters, including mergers and acquisitions, equity capital market, securities, general corporate advisory and transactional matters. He also has experience in general banking and debt capital market work. In his current role, Ahlan deals with all legal matters of the GLC.

Ahlan currently serves as an independent director on the board of MIDF Amanah Investment Bank Berhad.



NORINNE IRA DEWAL is a corporate lawyer with more than 18 years' experience post-qualification. She is currently a partner at Sreesanthan & Co practising in the areas of mergers and acquisitions, capital markets, securities regulation and general corporate advisory. Norinne graduated with LLB (Hons) from Bristol University, is a non-practising Barrister-at-Law from Lincoln's Inn, UK and possesses a Master's in International Business and Management from Westminster University. She was admitted to the Bar of England and Wales in 2001 and to the Malaysian Bar in 2003.

Norinne currently serves as an independent director in two financial related institutions.

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Online

ADMINISTRATIVE DETAILS

Date	12 October 2023	
Venue	Virtual platform	
Time	9.00 am - 1.00 pm	
Training Methodology	Lecture and Case Discussion	
Fee	RM300.00	Standard
	RM250.00	Licensed Secretary. Member of MAICSA, MIA, Malaysian Bar, MACS, MICPA, Sabah Law Society & Advocates Assoc. of Sarawak
SSM CPE Points	4 points	

HOW TO REGISTER?

STEP
1

Strictly via online registration at <https://e-comtrac.ssm.com.my>

STEP
2

NEW USER (First Time Login)

- Click on **SIGN UP**
- Key in **REGISTRATION INFORMATION**
- Click on **REGISTER**
- Key in **USERNAME** and **PASSWORD**

EXISTING USER of SSM EzBiz

- Key in **USERNAME** and **PASSWORD**
- Click on **SIGN IN**

STEP
3

- Select training
- Check on Available Seat
- Click on Add Participant
- Key in participant's information
- Click on Submit
- Check participant's details
- Click on Submit Payment

Note: Please submit your application within 15 minutes. Otherwise the system will automatically cancel your transaction and you will lose your seat(s). Please re-apply if you wish to proceed. Full payment shall be made at the point of registration.

LEGAL DUE DILIGENCE FOR M&A TRANSACTIONS

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Payment Mode

- All training programmes registrations MUST be applied through e-COMTRAC. Upon submitting the registration application, participant is deemed to have read and accepted the terms and conditions herein.
- Payment by cash and cheque is not acceptable effective from January 2021.

Webinar Access Link

- A notification e-mail with the webinar access link will be sent at least 24 hours before the commencement of the webinar.
- The access link is unique for registered participants and should not be forwarded or shared with others.

Certificate of Attendance

- Participant will be issued a Certificate of Attendance upon full attendance of the programme and payment is received.
- A participant is allowed to attend ONE programme per day to be eligible for certificate of attendance. Request for refund will not be entertained if you have registered for more than one programme per day.
- SSM will charge an administrative fee of RM30.00 per copy for any replacement of certificate due to errors in name or identification card number wrongly filled by participant / representative during registration or loss of certificate, etc.

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- No refund will be given for participant who failed to attend the programme.
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Transfer of registration fee to another training programme is not allowed.

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Human Resources Development Corporation

Suruhanjaya Syarikat Malaysia is registered as a training provider with HRD Corp under GOV1000117857. This training is claimable under SBL Scheme (employer needs to apply for grant at least one day before the commencement of training).

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COMPANIES COMMISSION OF MALAYSIA TRAINING ACADEMY & KNOWLEDGE MANAGEMENT DIVISION

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