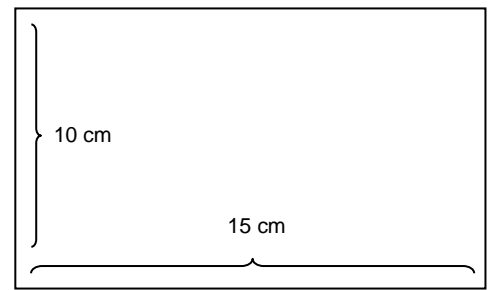


Company No.

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**COMPANIES ACT 2016**  
**\*Section 484 / \*Section 388 & 390**  
**STATEMENT OF AFFAIRS**  
**(\*WINDING UP BY COURT/\*RECEIVERSHIP)**

.....(Name of company)

Statement of Assets and Liabilities as at the.....day of....., 20 .....

	Cost or Book Value*	Estimated Realizable Values
<p><b>1. ASSETS NOT SPECIFICALLY CHARGED</b></p> <p>(a) Real estate as detailed in Schedule At . . . . .</p> <p>(b) Sundry debtors as detailed in Schedule B + . . .</p> <p>(c) Cash on hand . . . . .</p> <p>(d) Cash at bank . . . . .</p> <p>(e) Stock as detailed in inventory . . . . .</p> <p>(f) Plant and equipment as detailed in inventory . . .</p> <p>(g) Other assets as detailed in Schedule C + . . .</p> <p><b>2. ASSETS SUBJECT TO SPECIFIC CHARGES, RM sen</b>  <b>LINES, MORTGAGES, BILLS OF SALE OR</b>  <b>HIRE-PURCHASE AGREEMENTS, as detailed</b>  <b>in Schedule D + . . . . .</b></p> <p><i>Less amounts-owing, as detailed in Schedule D</i></p> <p><b>TOTAL ASSETS . . . . .</b></p> <p><b>3. Less PREFERENTIAL CREDITORS ENTITLED TO PRIORITY</b>  <b>OVER THE HOLDERS OF DEBENTURES UNDER ANY</b>  <b>FLOATING CHARGE, as detailed in Schedule E . . . . .</b></p> <p><b>4. Less AMOUNTS OWING AND SECURED BY DEBENTURE</b>  <b>OR FLOATING CHARGE OVER COMPANY'S ASSETS TO . . . . .</b></p> <p><b>5. Less PREFERENTIAL CREDITORS as detailed in Schedule F. . . . .</b>  <b>ESTIMATED AMOUNT AVAILABLE FOR UNSECURED CREDITORS . . .</b></p> <p><b>6. CREDITORS (UNSECURED) as detailed in Schedule G Amount claimed</b>  <b>(RM) . . . . .</b></p> <p><b>7. BALANCES OWING TO PARTLY SECURED CREDITORS as detailed in</b>  <b>Schedule H</b></p> <p>Total claims (RM )                      Security held (RM )</p>	<p>RM sen</p>	<p>RM sen</p>
<p><b>8. CONTINGENT ASSETS RM . . . . .</b>  <b>Estimated to produce RM</b>  <b>As detailed in Schedule I . . . . .</b></p>	<p>RM sen</p>	

Company No.

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9. CONTINGENT LIABILITIES RM . . . . . Estimated to rank for RM As detailed in Schedule J . . . . .  ESTIMATED* DEFICIENCY/* SURPLUS (Subject to costs of *administration *liquidation)		
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SHARE CAPITAL  
 Issued (RM *sen*)  
 Paid up (RM *sen*)

SCHEDULE A  
 REAL ESTATE

Address and Description of Property	Cost Price or Book Value	Estimated Realizable Value	Valuation for Rating Purposes	Particulars of Tenancy	Where Possession of Deeds may be Obtained	Short Particulars of Title
	RM <i>sen</i>	RM <i>sen</i>	RM <i>sen</i>			

SCHEDULE B  
 SUNDRY DEBTORS (INCLUDING LOAN DEBTORS)

Name and Address of Debtor	Amount Owing	Amount Realizable	Deficiency	Particulars of Security (if any) Held	Explanation of Deficiency
	RM <i>sen</i>	RM <i>sen</i>	RM <i>sen</i>		

SCHEDULE C  
 OTHER ASSETS

Description of Deposit or Investment	Cost	Amount Realizable
<i>Deposits</i>	RM <i>sen</i>	RM <i>sen</i>
<i>Investments -</i>		

SCHEDULE D  
 ASSETS SUBJECT TO SPECIFIC CHARGES, LIENS, MORTGAGES, BILLS OF SALE OR HIRE PURCHASE AGREEMENTS

Description of Asset	Date Charge Given	Description of Charge	Holder of Charge	Terms of Repayment	Cost or Book Value	Estimated Realizable Value	Amount Owing under Charge
					RM <i>sen</i>	RM <i>sen</i>	RM <i>sen</i>

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SCHEDULE E  
PREFERENTIAL CREDITORS ENTITLED TO PRIORITY OVER THE HOLDERS OF DEBENTURES UNDER ANY FLOATING CHARGE

Employee's Name and Address	Wages	Holiday Pay	Long Service Leave	Estimated Liability
	<i>RM sen</i>	<i>RM sen</i>	<i>RM sen</i>	<i>RM sen</i>

SCHEDULE F  
PREFERENTIAL CREDITORS (OTHER THAN THOSE DETAILED IN SCHEDULE)

Name and Address of Preferential Creditor	Description of Amount Owing	Amount Owing
		<i>RM sen</i>

SCHEDULE G  
UNSECURED CREDITORS

Name and Address of Creditor	Amount Claimed by Creditor	Amount Admitted as Owing	Reason for Disputed Amount (if any)
	<i>RM sen</i>	<i>RM sen</i>	

SCHEDULE H  
PARTLY SECURED CREDITORS

Name and Address of Creditor	Particulars of Security Held	Nature of Security	Estimated Value of Security Held	Amount Owing to Creditor	Amount Estimated to Rank as Unsecured
			<i>RM sen</i>	<i>RM sen</i>	<i>RM sen</i>

SCHEDULE I  
CONTINGENT ASSETS

Description of Asset	Gross Asset	Estimated to Produce
	<i>RM sen</i>	<i>RM sen</i>

**Company No.**

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SCHEDULE J  
CONTINGENT LIABILITIES

Name and Address of Creditor	Nature of Liability	Gross Liability	Estimated to Rank for
		RM <i>sen</i>	RM <i>sen</i>

**Declaration:**

I hereby certify that the particulars contained in the above statement of affairs are true to the best of my knowledge and belief

\_\_\_\_\_  
Name :

Date :

I confirm that this is a true copy of the original statement.

**Signed by \*Liquidator/\*Receiver/\*Receiver and Manager:**

\_\_\_\_\_  
Name :

Date :

† insert name, address of the Petitioner and High Court Reference No.

‡ insert name of the Respondent.

\* strike out whichever is not applicable.

\_\_\_\_\_  
\*Indicate in respect of each entry whether cost or book value.

† Where this statement of affairs is made for the purposes of subsection (5) of section 449 of the Companies Act, 2016. Schedules A, B, C and D are to show the method and manner in which the valuation of the assets were arrived at.

‡ Strike out whichever is inapplicable.

**NOTES**

This statement of affairs is to be made as at the following dates:

(a) Where submitted to a receiver or manager under sections 388 and 390 of the Companies Act, 2016, the date of the receiver's or manager's appointment;

(b) Where submitted to a liquidator under section 484 of that Act, the date of the winding up order.

This statement of affairs is to be submitted by, and is to be verified by an affidavit in accordance with Affidavit Verifying Statement of Affairs sworn by the following persons:

(a) Where the statement is made out for the purposes of section 388 of the Companies Act, 2016, a person referred to in section 390 (2) of that Act;

(b) Where the statement is made out for the purposes of section 484 of the Companies Act, 2016, a person referred to in section 484 (2) of that Act.

**Company No.**

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The copy of this statement of affairs that is lodged with the Registrar of Companies to be certified in writing to be a true copy of the original statement: -

(a) in the case of a copy lodged for the purposes of section 388 (2) (a) of the Companies Act, 2016, by the receiver or receiver and manager of the property of the company;

(b) in the case of a copy lodged for the purposes of section 484 (3) of that Act, by the liquidator of the company.

**Attention:**

It is an offence under section 591 of the Companies Act 2016 to make or authorize the making of a statement that a person knows is false or misleading and that person may be liable, upon conviction, to imprisonment for a term not exceeding ten years or to a fine not exceeding RM3million or to both.

**LODGER INFORMATION**

Name :

NRIC No :

Address :

Phone No :

Email :