

COMPANIES ACT 2016

Section 397(2)

STATEMENT ON PROSPECT OF PROPOSALS FOR A VOLUNTARY ARRANGEMENT

To the Directors,

Based on the terms of the proposed voluntary arrangement and the company's statement of affairs dated, I have reviewed and considered the proposals and it is in my opinion that:

- the proposed voluntary arrangement has a reasonable prospect of being approved and implemented;
- the company is likely to have sufficient funds available for the company during the proposed moratorium to enable the company to carry on its business; and
- that the meetings of the company and its creditors should be summoned to consider the proposed voluntary arrangement.

Other comments:

- All information relating of the company is current and updated with the Companies Commission of Malaysia
- Others, please specify

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Signed:

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(Nominee)
Date:

Note: Please tick whichever is applicable.